

maranon

An investment firm focused on private credit and equity co-investments

FLEXIBLE CAPITAL

Maranon provides senior, unitranche, and mezzanine debt as well as equity co-investments for private equity backed and non-sponsored middle market transactions

EBITDA Minimum \$3 Million

Investment Size

Transaction Type

SENIOR	Revolving Line of Credit First Lien Term Loan Delayed Draw Term Loan Unitranche Second Lien Term Loan	Up to \$200 Million	Acquisitions Recapitalizations Refinancings Consolidations
MEZZANINE	Subordinated Debt Structured Equity	Up to \$50 Million	Growth Initiatives ESOPs
EQUITY	Co-Investment Bridge	Up to \$30 Million	

EXPERIENCE

Maranon has invested over \$11 billion of capital in middle market companies. Maranon's investment style combines flexible capital, an experienced team and a partnership-oriented approach toward working with private equity sponsors and management teams

26

Managing Directors average 26 years of leveraged lending and private equity experience

\$11.6B

Committed

Market Segments

Business Services
Consumer
Distribution
Food and Agriculture
Healthcare
IT & Software
Manufacturing

Investment Attributes

Seasoned management team
Cohesive business strategy
Defensible market position
Sound reputation with a diverse base of customers and suppliers
Strong financial performance
Stable, predictable cash flows

SPEED AND CERTAINTY OF CLOSE

COLLABORATIVE APPROACH

Transparent, efficient investment process

Trusted partners and investors



Timely decisions

450

Investments



Long term business relationships

170+


Partnered with over 170 private equity firms

maranon | the source for MIDDLE MARKET FINANCING

Select Transactions



Administrative Agent
First Lien
Equity Co-Investment

Documentation Agent
Unitranche




BISCOM

Administrative Agent
Unitranche



Talent Inc.


Administrative Agent
First Lien



UN LOCK

spm:group

Documentation Agent
Unitranche




Global

Documentation Agent
First Lien
Equity Co-Investment



PROSEARCH

Joint Lead Arranger
Joint Bookrunner
First Lien

Consello



Administrative Agent
First Lien




Documentation Agent
First Lien



50k

Administrative Agent
First Lien
Equity Co-Investment

Eric Street
GROWTH PARTNERS



Administrative Agent
First Lien



HouseWorks

Documentation Agent
First Lien




Syndication Agent
First Lien



MILESTONE

Administrative Agent
First Lien



A.STUCKI
COMPANY

Administrative Agent
First Lien



CyberRisk Alliance

THE OFFICIAL
CYBER SECURITY SUMMIT

Administrative Agent
First Lien



LDG / The Lighting Design Group

Administrative Agent
Unitranche



CTI CALIBRATION TECHNOLOGIES INC.
GAS DETECTION SPECIALISTS

Administrative Agent
Unitranche



Escalon ✓
And done.

Administrative Agent
First Lien
Equity Co-Investment



SPECIALTY SALES LLC

Administrative Agent
Unitranche



NORTHSTAR
TRAVEL GROUP

Lender
First Lien



MIDLAND
INDUSTRIES

Lender
Unitranche

GEMSPRING



FLOURISH
RESEARCH

Lender
First Lien

NMS | CAPITAL

Berlin Rosen

Lender
First Lien



O2 Investment Partners, LLC



MAGNATE WORLDWIDE

Lender
First Lien




UGSI Solutions

Agent
Mezzanine
Equity Co-Investment



PAXTON / PATTERSON

Agent
Mezzanine
Equity Co-Investment





CIH

Agent
Mezzanine




LaSalle Network

Equity Investment



Undisclosed
Services Business

Agent
Mezzanine
Equity Co-Investment

Undisclosed
Sponsor

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