## maranon

An investment firm focused on private credit and equity co-investments

#### FLEXIBLE CAPITAL

Maranon provides senior, unitranche, and mezzanine debt as well as equity co-investments for private equity backed and nonsponsored middle market transactions

**EBITDA** Minimum \$3 Million

SENIOR

Revolving Line of Credit First Lien Term Loan Delayed Draw Term Loan Unitranche

Second Lien Term Loan

Up to \$200 Million

**Investment Size** 

**Transaction Type** 

Acquisitions

Recapitalizations

Refinancings

Consolidations

Growth Initiatives

**FSOPs** 

**MEZZANINE** 

\$50 Million

**EQUITY** 

Co-Investment Bridge

Up to \$30 Million

#### **EXPERIENCE**

Maranon has invested over \$11 billion of capital in middle market companies. Maranon's investment style combines flexible capital. an experienced team and a partnership-oriented approach toward working with private equity sponsors and management teams

Managing Directors average 26 years of leveraged lending and private equity experience

#### **Market Segments**

**Business Services** 

Consumer

Distribution

Food and Agriculture

Healthcare

IT & Software

Manufacturing

#### **Investment Attributes**

Seasoned management team

Cohesive business strategy

Defensible market position

Sound reputation with a diverse base of customers and suppliers

Strong financial performance

Stable, predictable cash flows

## **SPEED AND CERTAINTY OF CLOSE**

Transparent, efficient investment process



Investments

#### COLLABORATIVE APPROACH

Trusted partners and investors



Long term business relationships

Partnered with 175 private equity firms

# maranon | the source for | MIDDLE MARKET FINANCING

**Select Transactions** 



Joint Lead Arranger First Lien

Morgan Stanley



**Documentation Agent** Unitranche





Joint Lead Arranger Joint Bookrunner First Lien

**Consello** 



First Lien





Lender First Lien





Agent Mezzanine





### Board.org®

**Administrative Agent** Unitranche





**Syndication Agent** Unitranche





**Administrative Agent** First Lien





**Administrative Agent** First Lien Equity Co-Investment

CROSS

RAPIDS



**Administrative Agent** Unitranche



**Administrative Agent** 

First Lien

EDUCATION ABROAD



**Administrative Agent** First Lien





Unitranche





**Documentation Agent** 

First Lien **Equity Co-Investment** 









**Documentation Agent** First Lien







First Lien Equity Co-Investment

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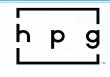
**Administrative Agent** First Lien



# HouseWorks

**Documentation Agent** 





**Syndication Agent** First Lien

 $T E N E X \mid$  Capital Manageme

**KEEL** 

Lender

Unitranche







**Administrative Agent** First Lien





**Administrative Agent** First Lien







Lender First Lien





Lender Unitranche

**GEMSPRING** 



Lender First Lien

NMS | CAPITAL

**Equity Co-Investment** 





Agent Mezzanine **Equity Co-Investment** 





Agent Mezzanine





Equity Investment



Undisclosed Services Business

Agent

Mezzanine Equity Co-Investment

> Undisclosed Sponsor

Data as of March 2024; Disclaimer: This Presentation does not constitute an offer or solicitation to buy or sell securities or provide any financing or investment advice. Recipient acknowledges that certain information contained in this Presentation comes from third party sources and Maranon Capital L.P. and its affiliates shall have no liability for any misstatement or omission of fact or any opinion expressed herein based on such sources or any obligation to update. Recipient shall not copy, reproduce, or distribute this Presentation without the written consent of Maranon Capital, L.P