

maranon

MARANON CAPITAL, L.P. provides senior, unitranche, and mezzanine debt as well as equity co-investments for private equity-backed and non-sponsored middle market transactions.

Select Senior Transactions



Administrative Agent
Unitranche



July 2018



Administrative Agent
Unitranche



July 2018



Administrative Agent
Unitranche



July 2018



Agent
Mezzanine
Equity Co-Investment



March 2018



Agent
Mezzanine
Equity Co-Investment



October 2017



Agent
Mezzanine
Equity Co-Investment



April 2017



Documentation Agent
First Lien



August 2018



Administrative Agent
First Lien



July 2018



Joint Lead Arranger
Joint Bookrunner
First Lien



July 2018



Agent
Mezzanine
Equity Co-Investment



September 2016



Agent
Mezzanine
Equity Co-Investment



April 2016



Agent
Mezzanine
Equity Co-Investment



April 2016



Lender
First Lien



May 2018



Lender
First Lien



April 2018



Lender
First Lien




March 2018




Agent
Mezzanine
Equity Co-Investment



December 2015



Lead Arranger
Agent
Second Lien
Mezzanine
Equity Co-Investment



October 2015



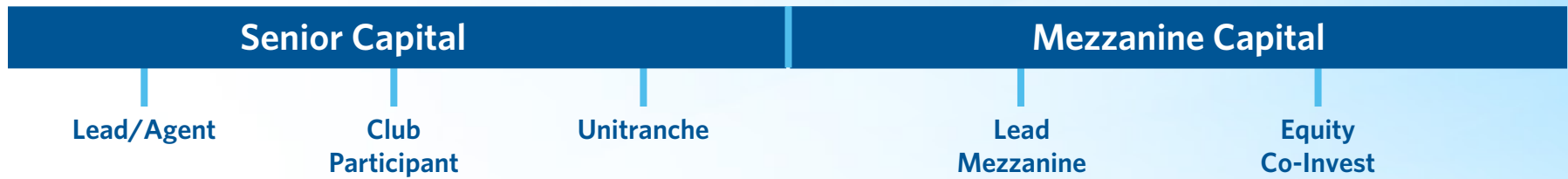
Agent
Mezzanine
Equity Co-Investment



September 2015

Maranon has invested over \$4.0 billion of capital in middle market companies. Maranon's investment style combines flexible capital, an experienced team and a partnership-oriented approach toward working with private equity sponsors and management teams.

Investment Size	Market Segments	Investment Attributes	Flexible Capital	Transaction Types
Senior debt \$5-50 million	Business services	Strong financial performance	First lien debt	Acquisitions
Mezzanine \$5-30 million	Healthcare services	Stable, predictable cash flows	Second lien debt	Recapitalizations
Equity co-invest \$2 - 10 million	Healthcare products	Seasoned management team	Unitranche	Refinancings
	Distribution	Solid business strategy	Mezzanine debt	Consolidations
Company Size	Manufacturing	Defensible market position	Equity co-investments	Growth initiatives
Middle market companies with minimum \$5 million of EBITDA	Consumer services	Sound reputation with customers and suppliers		ESOP's
	Consumer products			



Advantages

Flexible Capital

Senior, unitranche and mezzanine debt as well as equity co-investments

Speed and Certainty of Close

Senior investment professionals are involved early in transaction process

Experience

Partners average 28 years of leveraged lending and private equity experience

Continuity

Maranon's team has been investing together since 2002

Partnership Approach

Long term business relationships with private equity firms and management teams

Primary Office

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Data as of August 2018

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