



An investment firm focused on private credit and equity co-investments

FLEXIBLE CAPITAL

Maranon provides senior, unitranche, and mezzanine debt as well as equity co-investments for private equity backed and non-sponsored middle market transactions

EBITDA Minimum \$3 Million

Investment Size

Transaction Type

SENIOR	Revolving Line of Credit First Lien Term Loan Delayed Draw Term Loan Unitranche Second Lien Term Loan	Up to \$200 Million	Acquisitions Recapitalizations Refinancings Consolidations
MEZZANINE	Subordinated Debt Structured Equity	Up to \$50 Million	Growth Initiatives ESOPs
EQUITY	Co-Investment Bridge	Up to \$30 Million	

EXPERIENCE

Maranon has invested over \$11 billion of capital in middle market companies. Maranon's investment style combines flexible capital, an experienced team and a partnership-oriented approach toward working with private equity sponsors and management teams

26

Managing Directors average 26 years of leveraged lending and private equity experience

\$11.9B

Committed

Market Segments

Business Services
Consumer
Distribution
Food and Agriculture
Healthcare
IT & Software
Manufacturing

Investment Attributes

Seasoned management team
Cohesive business strategy
Defensible market position
Sound reputation with a diverse base of customers and suppliers
Strong financial performance
Stable, predictable cash flows

SPEED AND CERTAINTY OF CLOSE

Transparent, efficient investment process



Timely decisions

457

Investments

COLLABORATIVE APPROACH

Trusted partners and investors



Long term business relationships

175

Partnered with 175 private equity firms

maranon | the source for MIDDLE MARKET FINANCING

Select Transactions



Joint Lead Arranger
First Lien

Morgan Stanley



Administrative Agent
Unitranche



Syndication Agent
Unitranche



Administrative Agent
First Lien



Administrative Agent
First Lien
Equity Co-Investment



Documentation Agent
Unitranche



Administrative Agent
Unitranche



Administrative Agent
First Lien



Documentation Agent
Unitranche



Global Documentation Agent
First Lien
Equity Co-Investment



Joint Lead Arranger
Joint Bookrunner
First Lien



Administrative Agent
First Lien



Documentation Agent
First Lien



Administrative Agent
First Lien
Equity Co-Investment



Administrative Agent
First Lien



Documentation Agent
First Lien



Syndication Agent
First Lien



Administrative Agent
First Lien



Administrative Agent
First Lien



Administrative Agent
First Lien



Lender
First Lien



Lender
Unitranche



Lender
First Lien



Lender
Unitranche



Lender
First Lien



Agent
Mezzanine
Equity Co-Investment



Agent
Mezzanine
Equity Co-Investment



Agent
Mezzanine



Equity Investment



Undisclosed Services Business

Agent
Mezzanine
Equity Co-Investment

Undisclosed Sponsor