

# maranon

MARANON CAPITAL, L.P. provides senior, unitranche, and mezzanine debt as well as equity co-investments for private equity-backed and non-sponsored middle market transactions.

## Select Senior Transactions



**Administrative Agent**  
Unitranche



July 2018



**Administrative Agent**  
Unitranche



July 2018



**Administrative Agent**  
Unitranche



July 2018

## Select Mezzanine Transactions



**Agent**  
Mezzanine  
Equity Co-Investment



March 2018



**Agent**  
Mezzanine  
Equity Co-Investment



October 2017



**Agent**  
Mezzanine  
Equity Co-Investment



April 2017



**Administrative Agent**  
First Lien



September 2018



**Documentation Agent**  
First Lien



August 2018



**Administrative Agent**  
First Lien



July 2018



**Agent**  
Mezzanine  
Equity Co-Investment



September 2016



**Agent**  
Mezzanine  
Equity Co-Investment



April 2016



**Agent**  
Mezzanine  
Equity Co-Investment



April 2016



**Lender**  
First Lien



September 2018



**Lender**  
First Lien



September 2018



**Lender**  
First Lien




May 2018




**Agent**  
Mezzanine  
Equity Co-Investment



December 2015



**Lead Arranger**  
**Agent**  
Second Lien  
Mezzanine  
Equity Co-Investment



October 2015



**Agent**  
Mezzanine  
Equity Co-Investment



September 2015

Maranon has invested over \$4.0 billion of capital in middle market companies. Maranon's investment style combines flexible capital, an experienced team and a partnership-oriented approach toward working with private equity sponsors and management teams.

#### Investment Size

Senior debt \$5-50 million  
 Mezzanine \$5-30 million  
 Equity co-invest \$2 - 10 million

#### Company Size

Middle market companies  
 with minimum \$5 million of EBITDA

#### Market Segments

Business services  
 Healthcare services  
 Healthcare products  
 Distribution  
 Manufacturing  
 Consumer services  
 Consumer products

#### Investment Attributes

Strong financial performance  
 Stable, predictable cash flows  
 Seasoned management team  
 Solid business strategy  
 Defensible market position  
 Sound reputation with customers  
 and suppliers

#### Flexible Capital

First lien debt  
 Second lien debt  
 Unitranche  
 Mezzanine debt  
 Equity co-investments

#### Transaction Types

Acquisitions  
 Recapitalizations  
 Refinancings  
 Consolidations  
 Growth initiatives  
 ESOP's

### Senior Capital

Lead/Agent

Club  
 Participant

Unitranche

### Mezzanine Capital

Lead  
 Mezzanine

Equity  
 Co-Invest

### Advantages

#### Flexible Capital

Senior, unitranche and mezzanine debt as well as equity co-investments

#### Speed and Certainty of Close

Senior investment professionals are involved early in transaction process

#### Experience

Partners average 28 years of leveraged lending and private equity experience

#### Continuity

Maranon's team has been investing together since 2002

#### Partnership Approach

Long term business relationships with private equity firms and management teams

#### Primary Office

303 West Madison Street  
 Suite 2500  
 Chicago, IL 60606  
 312.646.1200

Data as of September 2018

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