

Maranon Capital, L.P.
Position Specification
Portfolio Analyst

Maranon Capital, L.P. (“Maranon”) is an alternative investment management firm focused on private credit and equity co-investment strategies for middle market companies (target companies typically have \$3 million to \$50 million of EBITDA). Maranon employs a multi-product strategy approach that spans the balance sheet including first and second lien senior debt, unitranche debt, mezzanine debt and equity capital. Maranon’s ability to invest across the entire capital structure results in highly competitive financing products that facilitate a sustainable competitive advantage.

Maranon Highlights

- Maranon has invested over \$11 billion across more than 400 transactions within a diverse range of industries and private equity sponsors
- The Maranon team has grown to more than 50 employees, including 36 investment professionals

MARANON’S DIFFERENTIATED CAREER OPPORTUNITY

Maranon Capital offers a unique career opportunity for a Portfolio Analyst:

- Unique perspective of investing senior, unitranche and mezzanine debt and equity across the capital structure
- Opportunity to develop fundamental credit skills and make a meaningful contribution at a growing middle market investment firm alongside seasoned investment professionals
- Exposure to a diverse set of management teams, companies, industries and transaction types
- Disciplined investment strategy and intensive underwriting philosophy
- Entrepreneurial and growth-oriented culture supported by robust institutional processes

POSITION

Title: Portfolio Analyst
Location: Chicago, Illinois
Reports to: Managing Directors

QUALIFICATIONS

The Portfolio Analyst will possess exceptional critical thinking and interpersonal skills.

Specifically, the most competitive candidate profiles feature:

- Bachelor’s degree with one to three years of relevant industry experience (public accounting, commercial banking, valuation services, transaction advisory services or the equivalent)
- Outstanding organizational and analytical skills with strong attention to detail and the ability to multi-task and prioritize in a deadline-driven environment
- Entrepreneurial drive with the desire to be a member of a growing business and contribute to its success
- Highest professional and ethical standards with excellent interpersonal and communication skills (oral and written)
- Demonstrated self-starter with business curiosity and sound judgment

- Ability and willingness to work in the office
- Must be effective working in a cross-functional and peer-based team while taking on differing roles and responsibilities
- Demonstrated knowledge of credit terms and structures, legal documentation, financial statement analysis and projection modeling
- Proficiency working with Microsoft Office applications (Excel, Outlook, Word, PowerPoint) is required. Prior experience in datarooms (Intralinks, DebtDomain, Syndtrak, etc.), portfolio monitoring software (iLevel, Sentry) as well as other information databases (Pitchbook, Capital IQ) is beneficial

RESPONSIBILITIES

We are seeking a professional to oversee and manage a portfolio consisting of both directly originated and syndicated investments. Specific responsibilities of this individual will include:

Portfolio Analyst

- Complete ongoing portfolio company monitoring responsibilities including in-depth analysis of financial performance and covenant compliance reporting
- Lead the diligence, analysis, preparation and presentation of all post-close amendments, restructurings and add-on investments for existing Maranon portfolio companies to investment committee
- Prepare materials for, and present in, Maranon's monthly portfolio review and quarterly valuation meetings. Specific responsibilities include developing a data-supported view on borrower performance and outlook as well as utilizing Maranon's valuation tools to derive quarterly fair market values
- Join the Maranon investment deal team to coordinate pre-close and funding processes with legal counsel, borrowers and private equity sponsors
- Serve as the primary contact for co-lenders, management teams, and private equity sponsors financial reporting, covenant monitoring and post-close credit activity
- Work closely with Maranon's investment, operations and investor relations teams to prepare recurring reports and ad hoc analysis detailing portfolio and fund performance

TIMING

Maranon is seeking to fill the position(s) for a Q3 2024 start date.

COMPENSATION

Attractive salary, incentives and benefits that are competitive with prevailing market terms for similar positions and experience levels

AT-WILL EMPLOYMENT

Unless otherwise expressly stated to the contrary in a written employment agreement signed by an employee and Maranon, all employment with Maranon is at-will, meaning that it may be terminated by the employee or by Maranon at any time, without cause or advanced notice.

EQUAL EMPLOYMENT OPPORTUNITY EMPLOYER

Maranon is an equal employment opportunity employer and prohibits discrimination and harassment against applicants and employees on the basis of actual (and perceived, to the extent applicable) race, gender, pregnancy, age, national origin, religion, disability, sexual orientation, gender identity and expression and veteran status, and any other characteristic protected by applicable law. Applicants and employees who require an accommodation due to a disability, pregnancy, childbirth or a medical or common condition related to pregnancy or childbirth should contact Maranon Human Resources at humanresources@maranoncapital.com.