

**Maranon Capital, L.P.**  
Position Specification  
*Portfolio Analyst*

Maranon Capital, L.P. (“Maranon”) is an alternative investment management firm focused on private credit and equity co-investment strategies for middle market companies (target companies typically have \$3 million to \$50 million of EBITDA). Maranon employs a multi- product strategy approach that spans the balance sheet including first and second lien senior debt, unitranche debt, mezzanine debt and equity capital. Maranon’s ability to invest across the entire capital structure results in highly competitive financing products that facilitate a sustainable competitive advantage.

Maranon Highlights

- Maranon has reviewed more than 10,800 investment opportunities from over 1,700 different sources across more than 30 industry groups
- Invested \$8.1 billion in over 300 transactions
- The Maranon team has grown to more than 40 employees, including 28 investment professionals

**MARANON’S DIFFERENTIATED CAREER OPPORTUNITY**

Maranon Capital offers a unique career opportunity for a Portfolio Analyst:

- Unique perspective of investing senior, unitranche and mezzanine debt and equity across the capital structure
- Opportunity to develop fundamental credit skills at a growing middle market investment firm alongside seasoned investment professionals
- Exposure to a diverse set of management teams, companies, industries and transaction types
- Disciplined investment strategy and intensive underwriting philosophy
- Vast learning opportunities from a seasoned investment team
- Entrepreneurial and growth-oriented culture supported by robust institutional processes

**POSITION**

Title: Portfolio Analyst  
Location: Chicago, Illinois  
Reports to: Principal and other members of the investment team

**QUALIFICATIONS**

The Portfolio Analyst will possess exceptional critical thinking and interpersonal skills.

Specifically, the most competitive candidate profiles feature:

- Bachelor’s degree with one to three years of relevant industry experience (public accounting, commercial banking, valuation services, transaction advisory services or the equivalent)
- Outstanding organizational and analytical skills with strong attention to detail and the ability to multi-task and prioritize in a deadline-driven environment
- Entrepreneurial drive with the desire to be a member of a growing business and contribute to its success

- Highest professional and ethical standards with excellent interpersonal and communication skills (oral and written)
- Demonstrated ability to exercise initiative, business curiosity, sound judgment and discretion
- Must be effective working in a cross-functional and peer-based team
- Demonstrated knowledge of credit terms and structures, legal documentation, financial statement analysis and projection modeling
- Proficiency working with Microsoft Office applications (Excel, Outlook, Word, PowerPoint) is required. Prior experience in datarooms (Intralinks, DebtDomain, Syndtrak, etc.), portfolio monitoring software (iLevel, Sentry) as well as other information databases (Pitchbook, Capital IQ) is beneficial

### **RESPONSIBILITIES**

We are seeking a professional to oversee and manage a portfolio consisting of both directly originated and syndicated investments. Specific responsibilities of this individual will include:

#### **Portfolio Analyst**

- Join the investment deal team post close to lead ongoing, in-depth analysis of financial performance and covenant compliance reporting of Maranon investments
- Participate in the diligence, analysis and preparation of investment memos and models for investment committee approval for all post-close amendments, restructurings and add-on investments for existing Maranon portfolio companies
- Coordinate the monthly review and quarterly valuation process. Prepare and present financial review and valuation materials utilizing Maranon's financial models as well as comparable company and discounted cash flow analysis
- Serve as the primary contact for co-lenders, private equity sponsors and management teams regarding financial reporting, covenant monitoring and post-close credit activity
- Participate in investment committee, pipeline and portfolio review meetings
- Assist in preparing recurring reports and ad hoc analysis for investment, operations and investor reporting teams

### **TIMING**

Maranon is seeking to fill the position(s) for a Q3 2021 start date.

### **COMPENSATION**

Attractive salary, incentives and benefits that are competitive with prevailing market terms for similar positions and experience levels

### **AT-WILL EMPLOYMENT**

Unless otherwise expressly stated to the contrary in a written employment agreement signed by an employee and Maranon, all employment with Maranon is at-will, meaning that it may be terminated by the employee or by Maranon at any time, without cause or advanced notice.

**EQUAL EMPLOYMENT OPPORTUNITY EMPLOYER**

Maranon is an equal employment opportunity employer, and prohibits discrimination and harassment against applicants and employees on the basis of actual (and perceived, to the extent applicable) race, gender, pregnancy, age, national origin, religion, disability, sexual orientation, gender identity and expression and veteran status, and any other characteristic protected by applicable law. Applicants and employees who require an accommodation due to a disability, pregnancy, childbirth or a medical or common condition related to pregnancy or childbirth should contact Maranon Human Resources at [jjg@maranoncapital.com](mailto:jjg@maranoncapital.com).